

Meeting of the CHARBART Investment Club held 15th April, 2024, 19:30

Those present:

Steve Oliver, Eddie Tucker, Pat Spurge, Dan Walls, Bradley Mackay, Bob Cashman, David Sumpter

Apologies for absence:

Andrew Dowdy, Abigail Camero, Nigel Croxford, Tony Joint, Matt Corson, Trevor Foster, Lisa Hudson

1. Treasurer's report.

The Treasurer's report was distributed and discussed.

Tax forms for year ended April 5, 2023 are now available. If you have not collected yours yet please arrange to do so with Steve Oliver (07831 445850).

2. Investments.

Dealings.

Date	Name	Shares	Sold at	Bought at
12/03/2024	Centamin	905		1.0491

Current Shares.

Name	Comments
AB Dynamics	
Anpario	
Aretemis	
Ashtead	
BAE Systems	
Barclays Bank	
Barratt Developments	
Bellway	
BNY Mellon Asian	Was Newton Asian
Breedon Group	
Britvic	
Bunzl	
Centamin	
Chesnara	
Death Club	John Cleese
Diageo	
Experian	
Ferguson	Renamed from Wolseley
Glaxosmithkline	
Glencore	
Greggs	
Haleon	Demerged from GSK
Halma	
Hill & Smith	
Howden Joinery	Was Galiform
Ibstock	
Imperial Brands	
International Cons.Airline	
JD Sports	
L&G Global Health	
Lloyds	
London Stock Exchange	
Mondi	
Neptune Russia	
Oxford BioDynamics	
Persimmon	
Petra Diamonds	
Porvair	
Premium Bonds	A/c 21067933115
PZ Cussons	
Qinetiq	

Rainbow Rare Earths	
Rathbone Global	
Reckitt Benckiser	
Redrow PLC	
Relx	
Rightmove	
Rio Tinto	
Rolls Royce	
Royal Bank of Scotland	Now owned by Natwest
Royal Mail	
Sainsbury	
Sheffield United	
SigmaRoc	
Smith (DS)	
Smurfit Kappa	
Taylor Wimpey	
Tesco PLC	
Travis Perkins	
Trident Royalties	
Tyman	
Vinacapital	
Vodafone	
Whitbread	
Wickes Group	Spun off from Travis Perkins
Wincanton	
WPP	

Buy Instructions.

Name	Buy at	Comments
3. AOB.		
£10 winnings F1.		
£125 winnings on Premium Bonds.		
4. The next meetings to be held on	Monday 13 May	
	Monday 10 June	
	Monday 15 July	
	Monday 12 August	
	Monday 16 September	
	Monday 14 October	